



# SOUTH FLORIDA WATER MANAGEMENT DISTRICT

December 24, 2008

Edward Almeida, Vice President  
Legal Affairs  
United States Sugar Corporation  
111 Ponce De Leon Avenue  
Clewiston, Florida 33440

RE: Agreement for Sale and Purchase between United States Sugar Corporation, SBG Farms, Inc. and Southern Gardens Groves Corporation and the South Florida Water Management District, for approximately 180,000 acres located in Palm Beach, Glades and Hendry Counties.

Dear Mr. Almeida:

Enclosed are two originals of the Agreement for Sale and Purchase executed by Chairman Buermann yesterday. In addition to sending them to you by regular mail, they will also be posted on the District's website.

This also confirms that the Due Diligence Information Request transmitted by Sheryl Wood on December 19, 2008 (a copy of which is attached) was deemed delivered pursuant to Sections 6.a. & 19.b. of the Agreement for Sale and Purchase and that the information requested therein will be provided on or before December 29, 2008.

Thanks for your help in getting these documents completed and executed.

Sincerely,

A handwritten signature in black ink, appearing to read "Carlyn H. Kowalsky".

Carlyn H. Kowalsky  
Managing Attorney  
Office of Counsel  
South Florida Water Management District

Enclosures

c:

Michael W. Sole, Secretary, Florida Department of Environmental Protection  
Carol Wehle, Executive Director, South Florida Water Management District  
William S. White, Chairman of the Board of Directors of United States Sugar Corporation  
Sheryl Wood, General Counsel, South Florida Water Management District